## **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

# FORM 8-K

#### **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported) April 22, 2005 (April 18, 2005)

### CORPORATE OFFICE PROPERTIES TRUST

(Exact name of registrant as specified in its charter)

Maryland (State or other jurisdiction of incorporation)

1-14023 (Commission File Number)

23-2947217 (IRS Employer Identification Number)

#### 8815 Centre Park Drive, Suite 400 Columbia, Maryland 21045

(Address of principal executive offices)

(410) 730-9092

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):	
☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)	
☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)	
□ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))	
□ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))	

#### Item 1.01 Entry into a Material Definitive Agreement.

On April 18, 2005, Corporate Office Properties Trust (the "Registrant"), the General Partner of Corporate Office Properties, L.P. (the "Operating Partnership"), entered into the Eighteenth Amendment to Second Amended and Restated Limited Partnership Agreement (as so amended, the "Partnership Agreement") of Corporate Office Properties, L.P. The Amendment was entered into in connection with the issuance by the Operating Partnership to ten unrelated entities on April 18, 2005 of an aggregate of 142,776 common units in the Operating Partnership valued at \$3.7 million in connection with the contribution by such entities of properties to the Operating Partnership. Other than to reflect the admission of such entities into the Operating Partnership, the Amendment contains no substantive terms.

#### **Financial Statements and Exhibits** Financial Statements of Businesses Acquired (a) None Pro Forma Financial Information (b)

Exhibits

None

Item 9.01

**Exhibit Title Exhibit Number** 

Eighteenth Amendment to Second Amended and Restated Limited Partnership Agreement of Corporate Office Properties, L.P., dated April 18, 2005.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 22, 2005

#### CORPORATE OFFICE PROPERTIES TRUST

By: Name:

/s/ Randall M. Griffin
Randall M. Griffin
President and Chief Executive Officer Title:

By:

Name: Title:

/s/ Roger A. Waesche, Jr.
Roger A. Waesche, Jr.
Executive Vice President and Chief
Financial Officer

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#### EXHIBIT INDEX

Exhibit Number 10.1 Exhibit Title Eighteenth Amendment to Second Amended and Restated Limited Partnership Agreement of Corporate Office Properties, L.P., dated April 18, 2005.

#### EIGHTEENTH AMENDMENT TO SECOND AMENDED AND RESTATED LIMITED PARTNERSHIP AGREEMENT OF CORPORATE OFFICE PROPERTIES, L.P.

THIS EIGHTEENTH AMENDMENT (this "Amendment") to the Second Amended and Restated Limited Partnership Agreement of Corporate Office Properties, L.P., a Delaware limited partnership (the "Partnership") is made and entered into as of April 18, 2005, by the undersigned.

#### Recitals

- A. The Partnership is a limited partnership organized under the Delaware Revised Uniform Limited Partnership Act and governed by that certain Second Amended and Restated Limited Partnership Agreement dated as of December 7, 1999, as amended to the date hereof (as amended, the "Partnership Agreement").
- B. The sole general partner of the Partnership is Corporate Office Properties Trust, a real estate investment trust formed under the laws of the State of Maryland (the "General Partner").
- C. Pursuant to Section 11.1(b)(iii), the General Partner desires to amend the Partnership Agreement to reflect the admission, substitution, termination and/or withdrawal of various limited partners in accordance with the terms of the Partnership Agreement.

NOW THEREFORE, the General Partner, intending to be legally bound, hereby amends the Partnership Agreement as follows, effective as of the date set forth above.

1. Exhibit 1, Schedule of Partners, as attached hereto and by this reference made a part hereof, is hereby substituted for and intended to replace any prior Exhibit 1 attached to a prior Amendment to the Partnership Agreement, and as attached hereto shall be a full and complete listing of all the general and limited partners of the Partnership as of the date of this Amendment, the same being intended and hereby superceding all prior Exhibit 1 listings.

IN WITNESS WHEREOF, the General Partner has executed this Amendment as of the day and year first above written.

CORPORATE OFFICE PROPERTIES TRUST, a Maryland Real Estate Investment Trust

By: /s/ Roger A. Waesche, Jr. Name: Roger A. Waesche, Jr. Title: Executive Vice President

#### Exhibit 1

#### Schedule of Partners

	Schedule of Lattices							
	Common Units of Partnership Units	Series E Preferred Units	Series F Preferred Units	Series G Preferred Units	Series H Preferred Units	Series I Preferred Units		
General Partner								
Corporate Office Properties Trust	34,979,382	1,150,000	1,425,000	2,200,000	2,000,000			
Limited Partners and Preferred Limited Partners	<u> </u>							
Jay H. Shidler	452,878							
Shidler Equities, L.P.	2,995,439							
Clay W. Hamlin, III	566,492							
LBCW Limited Partnership	3,031,107							
Robert L. Denton	414,910							
James K. Davis	51,589							
John E. De B. Blockey, Trustee of the John E. de	,							
B. Blockey Living Trust dated 9/12/88	300,625							
Frederick K. Ito Trust	29,140							
June Y. I. Ito Trust	29,135							
RP Investments, LLC	150,000							
Denise J. Liszewski	28,333							
Samuel Tang	4,389							
Lawrence J. Taff	13,733							
Kimberly F. Aquino	2,937							
M.O.R. XXIX Associates Limited Partnership	148,381							
M.O.R. 44 Gateway Associates Limited								
Partnership	1							
John Parsinen	90,000							
M.O.R. Commons Limited Partnership	7							
John Edward De Burgh Blockey and Sanda								
Juanita Blockey	10,476							
Anthony Muscatello	90,905							
Lynn Hamlin	121,411							
Baldwin School	200							
National Prostate Cancer Coalition	400							
The Episcopal Academy	250							
University of Pennsylvania, Friends of Penn								
Tennis	400							
Housing Affiliates, Inc.	4,402							
Reingle Corp.	730							

Joseph Tawil	2,160					
The Lovejoy Trust	59,528					
The Century Trust	59,528					
A. Charles Wilson & Betty S. Wilson Trust	5,908					
Harold & Renee Holland	4,320					
Irwin Hoffman	1,880					
Carl & Dolores Wright Revocable Trust	2,160					
Rouse 1988 Trust	2,160					
TRC Associates Limited Partnership						352,000
	43,655,296	1,150,000	1,425,000	2,200,000	2,000,000	352,000